

IVC:

28 March 2025

Dear Shareholder

**Logistics Development Group plc – Proposed authority for Tender Offer and Notice of General Meeting**

We write to notify you that a Circular with proposals in relation to the proposed conditional purchase of Ordinary Shares for up to £21,000,000 at a price of 19 pence per Ordinary Share, proposed authority for Tender Offer and notice convening a General Meeting of the Company have been published on the Company's website [www.ldgplc.com](http://www.ldgplc.com).

To access these documents, you will need Adobe Acrobat Reader installed. In the interests of the environment, we would encourage you not to print these documents unless absolutely necessary.

The General Meeting of Logistics Development Group plc ("GM") will be held at the offices of DBAY UK Ltd at Fifth Floor, 1 Albermarle Street, London W1S 4HA4 at 10.00 a.m. on 22 April 2025.

If you would like to vote, please submit your proxy form electronically by accessing the shareholder portal at [www.signalshares.com](http://www.signalshares.com). You will require your username and password in order to log in and vote. If you have forgotten your username or password you can request a reminder via the shareholder portal. If you haven't previously registered to use the portal you will require your investor code ("IVC") which can be found above. If you have any queries about logging into the portal, please contact our registrars MUFG Corporate Markets via email at [shareholderenquiries@mpms.mufg.com](mailto:shareholderenquiries@mpms.mufg.com) or on + 44 (0) 371 664 0300\*.

Vote+ is a free app for smartphone and tablet provided by MUFG Corporate Markets (the company's registrar). It offers shareholders the option to submit a proxy appointment quickly and easily online, as well as real-time access to their shareholding records. The app is available to download on both the Apple App Store and Google Play.

If you are an institutional investor you may also be able to appoint a proxy electronically via the Proxymity platform, a process which has been agreed by the Company and approved by the Registrar. For further information regarding Proxymity, please go to [www.proxymity.io](http://www.proxymity.io). Your proxy must be lodged by 10.00 a.m. on 16 April 2025 in order to be considered valid or, if the meeting is adjourned, by the time which is 48 hours before the time of the adjourned meeting. Before you can appoint a proxy via this process you will need to have agreed to Proxymity's associated terms and conditions. It is important that you read these carefully as you will be bound by them and they will govern the electronic appointment of your proxy. An electronic proxy appointment via the Proxymity platform may be revoked completely by sending an authenticated message via the platform instructing the removal of your proxy vote.

Alternatively, you can vote via CREST (refer to the notes to the Notice of Meeting).

You can request a printed proxy form or the notice of meeting by contacting our registrars via email at [shareholderenquiries@mpms.mufg.com](mailto:shareholderenquiries@mpms.mufg.com), by calling + 44 (0) 371 664 0300\* or writing to our registrars at MUFG Corporate Markets, Corporate Actions, Central Square, 29 Wellington Street, Leeds, LS1 4DL.

Yours faithfully

**Sarah Wakeford**  
*Company Secretary*

\* Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30 (UK time), Monday to Friday excluding public holidays in England and Wales.